



Multi-Employer Plan Group Size Questionnaire to determine Medicare Benefits

Please return completed form to PHPMADCMSmailing@providence.org

Determining order of benefits for individuals age 65 and older

1. Have any employers within the multi-employer group health plan employed 20 or more employees (full-time, part-time, seasonal, partners, or union members) at any time during the prior calendar year?

Yes ☐

No ☐

2. If you answered "yes," to question 1. How many weeks during the prior calendar year did you employ 20 or more employees (these do not need to be consecutive weeks)?

Note: If the size of any of the employers within a multi-employer's group health plan equals 20 or more employees for each working day in each of 20 or more calendar weeks in the prior calendar year, then the entire multi-employer group is treated as having 20 or more members, and Medicare is the secondary payer for the entire multi-employer group health plan. If there are no employers within a multi-employer's group health plan whose size has equaled 20 or more employees in each of 20 or more calendar weeks in the prior calendar year, then Medicare is the primary payer for the entire multi-employer group health plan. This change may immediately affect certain individuals covered under your multi-employer group health plan.

If you answered no to questions 1 and 2, you should promptly notify us if at any time the size of any employer within the multi-employer group health plan equals 20 or more employees for 20 or more weeks as described in this questionnaire.

Determining order of benefits for disabled individuals

1. Has any employer within the multi-employer group health plan employed 100 or more employees (full-time or part-time) on 50 percent or more of your business days during the prior calendar year?

Yes ☐

No ☐

Note: Medicare is secondary to the multi-employer's group health plan coverage for disabled individuals if the size of any employers within the multi-employer group health plan equals 100 or more employees for 50 percent or more of its business days during the prior calendar year. If there are no employers within the multi-employer's group health plan coverage whose size has equaled 100 or more employees for 50 percent of its business days during the prior calendar year, then Medicare is the primary payer for disabled individuals.

If you answered no to question 1, you should promptly notify us if at any time the size of any employer within the multi-employer group health plan equals 100 or more employees for 50 percent of its business days as described in this questionnaire.

Association Name: _____

Your Name: _____

Signature: _____

Date: _____

For more information, please see the Medicare Secondary Payer Manual at
www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/Internet-Only-Manuals-IOMs.html