

**SUBMIT YOUR CLAIM**

Complete all fields and return to US Able Life

Attention: Membership

**Mail:** P.O. Box 1650 | Little Rock | AR | 72203**Email:** [membership@usablelife.com](mailto:membership@usablelife.com)**Fax:** (501) 235-8419

# BENEFICIARY CHANGE FORM

DATE RECEIVED HOME OFFICE:

**CUSTOMER CARE**

(800) 370-5856 Monday-Friday, 8 a.m. to 5 p.m. CST

**INSTRUCTIONS**

1. The signature of the insured and the policyowner (if other than the insured) is required.
2. This form must be completed, signed, and forwarded to your employer's home office.
3. Give full legal name of each beneficiary and the relationship to the insured.

**SAMPLE BENEFICIARY DESIGNATIONS**

- **UNNAMED CHILDREN AS BENEFICIARIES**  
The legal, natural, or adopted child or children of the insured
- **PARTNERSHIP AS BENEFICIARY**  
Doe & Company  
100 North Main, Anytown, USA  
a partnership composed of John H. Doe and Richard A. Doe
- **CORPORATION AS BENEFICIARY**  
Doe & Company  
100 North Main, Anytown, USA  
a corporation organized under the laws of the state of Arkansas
- **TRUST AS BENEFICIARY**  
John H. Doe, Trustee under Trust Agreement  
Date (month, day, year):
- **CHARITY**  
American Cancer Society  
234 Main, Anytown, USA

**INSURED/POLICYHOLDER INFORMATION**(for individual life policies only, if the policyholder is different from the insured, the policyholder must *complete this form*)

|  |                     |               |
|--|---------------------|---------------|
| Insured Name (last, first, middle)   |                     | Date of Birth |
| Address (street, city, state, and ZIP)                                     |                     |               |
| Telephone No.  | Social Security No. |               |
| Employer Name (if applicable)  |                     |               |
| Policyholder Name (last, first, middle) <i>(if other than the insured)</i> |                     |               |

**POLICY INFORMATION**

|            |                            |
|------------|----------------------------|
| Policy No. | Type of Policy/Certificate |
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| <b>PRIMARY BENEFICIARY(IES)</b> (will receive proceeds if living at the time of death of the insured)   |                         |
|---|-------------------------|
| <i>I hereby designate the following primary beneficiary(ies) under the following coverage(s) and revoke the appointment of any existing beneficiary(ies)</i>    |                         |
| Beneficiary Full Name (last, first, middle)   | Date of Birth           |
| Address (street, city, state, and ZIP)  | Social Security No.     |
| Relationship to Insured   | Percentage              |
| Beneficiary Full Name (last, first, middle)   | Date of Birth           |
| Address (street, city, state, and ZIP)  | Social Security No.     |
| Relationship to Insured   | Percentage              |
| Beneficiary Full Name (last, first, middle)   | Date of Birth           |
| Address (street, city, state, and ZIP)  | Social Security No.     |
| Relationship to Insured   | Percentage              |
| Beneficiary Full Name (last, first, middle)   | Date of Birth           |
| Address (street, city, state, and ZIP)  | Social Security No.     |
| Relationship to Insured   | Percentage              |
| <b>The total percentage for all beneficiaries listed above must equal 100%</b>  | <b>Total Percentage</b> |
| <b>CONTINGENT BENEFICIARY(IES)</b> (will receive proceeds if primary beneficiary(ies) are also deceased at the time of death of the insured)                    |                         |
| <i>I hereby designate the following contingent beneficiary(ies) under the following coverage(s) and revoke the appointment of any existing beneficiary(ies)</i> |                         |
| Beneficiary Full Name (last, first, middle)   | Date of Birth           |
| Address (street, city, state, and ZIP)  | Social Security No.     |
| Relationship to Insured   | Percentage              |
| Beneficiary Full Name (last, first, middle)   | Date of Birth           |
| Address (street, city, state, and ZIP)  | Social Security No.     |
| Relationship to Insured   | Percentage              |
| Beneficiary Full Name (last, first, middle)   | Date of Birth           |
| Address (street, city, state, and ZIP)  | Social Security No.     |
| Relationship to Insured   | Percentage              |
| Beneficiary Full Name (last, first, middle)   | Date of Birth           |
| Address (street, city, state, and ZIP)  | Social Security No.     |
| Relationship to Insured   | Percentage              |
| <b>The total percentage for all beneficiaries listed above must equal 100%</b>  | <b>Total Percentage</b> |
| <b>SIGNATURES</b>   |                         |
| Signature of Insured  | Date                    |
| Signature of Policyholder (if other than the insured)   | Date                    |

US Able Life<sup>SM</sup> is used with the consent of US Able Mutual Insurance Company.

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